

## 2023 Employment Law Conference





Conference SCHEDULE

#### Main Room

8:00 -8:30

8:30-8:40

8:40 - 9:40

9:40 - 9:50

9:50 - 10:20

#### Rooms 410 A, B, C

10:20 - 11:30

#### Main Room

11:30 - 11:40 11:40 - 12:00 12:00 - 1:10

#### **REGISTRATION & BREAKFAST**

OPENING REMARKS

OPENING KEYNOTE Johnny C. Taylor Jr., President & CEO of SHRM

ANNOUNCEMENTS

SPONSOR VISITS & TRADESHOW

#### **Breakout Sessions**

HOW TO EFFECTIVELY (AND LEGALLY) MANAGE MEDICAL LEAVES AND OTHER EMPLOYEE MEDICAL ISSUES John Ashby: **Room 410A** 

2023 EMPLOYMENT LAW UPDATE

Katharine Brereton: Room 410B

UNLOCK GENIUS USING THE INTERPLAY OF SKILL AND CHALLENGE

Diane Allen: Room 410C

#### BREAK

Welcome Luncheon & SHRM Remarks

LUNCH PANEL DISCUSSION - COMMON MISTAKES THAT LEAD TO EMPLOYMENT LAW PROBLEMS

Conference SCHEDULE

Main Room	
1:10 - 1:40	SPONSOR VISITS & TRADESHOW
	Breakout Sessions
Rooms 410 A, B, C	
1:40- 2:50	PROBLEM EMPLOYEE OF "WHISTLEBLOWER": HOW TO AVOID WALKING INTO A RETALIATION CLAIM Bill Symmes & Kim Kamel: <b>Room 410A</b>
	CHATGPT/AI: WHAT IT IS, HOW EMPLOYEES ARE USING IT, AND WHY HR SHOULD CARE
	Carsten Peterson: Room 410B
	BEST PRACTICES FOR PUBLIC EMPLOYERS
	Shawn Miller & Kelcey Stewart: Room 410C
Main Room	
2:50 - 3:00	BREAK
3:00 - 4:00	FINAL KEYNOTE Diane Allen: Speaker, Trainer & Coach - Go Beyond Engagement
4:00 - 4:10	Wrap-up & Closing Remarks
Thank of a	you for joining us!



**CELEBRATING 75 YEARS** 

Attorneys & Counselors





#### CORPORATE PARTNER HAWLEY TROXEI

#### PLATINUM









SRM

BY RAYMOND JAMES







# CORPORATE PARTNER AND AND

Smart employers are always prepared for the unexpected, especially when it comes to their workforce. Our Employment Practice Group ensures businesses are prepared to address employment-related issues and have the contracts, policies, and documents needed to stay up to date with ever-evolving employment law. If employees make legal claims, we're there to support our clients with dispute resolution and, if needed, in administrative proceedings or court.

And, best of all, our nationally-renowned legal services come with a local address.



BOISE | COEUR D'ALENE | IDAHO FALLS | POCATELLO | RENO | SPOKANE | YAKIMA Call 208.344.6000 or visit HawleyTroxell.com

## PLATINUM SPONSOR





#### The easier way to 401(k)

Save money, help meet your fiduciary responsibilities and serve your employees better. With SHRM 401(k) Solutions by Raymond James, your employees get access to competitively priced, quality 401(k) investments, and you get relief from the burden of managing the plan's investments and even its administration.



<u>Retire@RaymondJames.com</u> 208.788.6000 <u>https://corporateadvisorsgroup.com</u>

## SRM<sup>®</sup> 401(k) SOLUTIONS

#### BY RAYMOND JAMES

SHRM 401(k) Solutions by Raymond James is a branding name for the agreement between SHRM and Raymond James where Raymond James offers SHRM audiences with 401(k) retirement plan services. SHRM is a current client of Raymond James. SHRM receives cash compensation from Raymond James when a SHRM member, via introduction by SHRM, becomes a client of Raymond James. SHRM's receipt of cash compensation creates an incentive for SHRM to market investment advisory services of Raymond James. Raymond James is not affiliated with SHRM. SHRM does not offer investment advisory services.

## LUNCH SPONSOR

#### Mlíant

#### Better insights, greater value.

#### **· · · · ·**

Alliant Employee Benefits helps our clients realize maximum value from their benefit plans by delivering timely, data-driven insights with an unrivaled depth of service.

We know employee benefits are a big investment, and we want to ensure your plan is an asset to your business and your people. We listen to your needs, taking the time to understand your culture, your goals, and your employee population.

Contact Alliant's Idaho representative to find out how.

Britt A. Wooldridge, Consultant

310-606-0378

Britt.Wooldridge@Alliant.com

#### alliant.com

. .....

CA License No. 0C36861 © 2022 Alliant Insurance Services, Inc.

周田 田田

## SILVER SPONSOR

## ARE YOUR SUPERVISORS LEGAL TICKING TIME-BOMBS?

Law for Leaders Trainin Program

> STARTING FALL '23 Secure Your Spot Now!











## SILVER SPONSOR

**Criminal Background & Drug Screening Services** TO HELP YOU HIRE WITH CONFIDENCE.

## Why Occuscreen?



One-Stop Solution O High-Touch Service



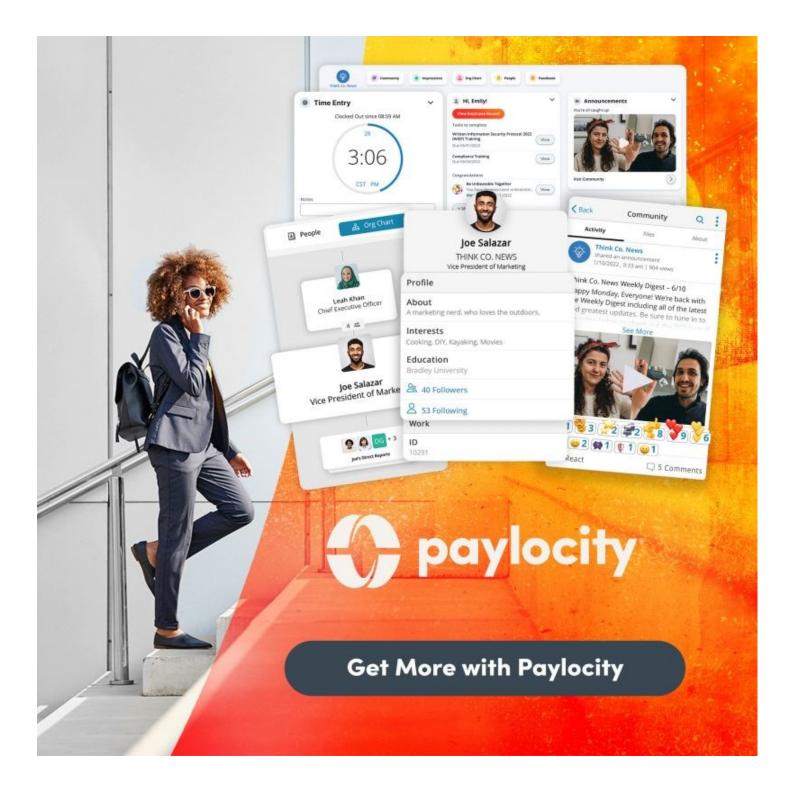


PBSA Accredited (O) 30+ Years in Business





## **BRONZE SPONSOR**



## **Best**Day<sup>HR</sup>

Title IX and Employment Investigations

www.BestDayHR.com

Info@BestDay.com

Handcrafted Software and Consulting Services designed to let you focus on your business so you can have your BestDay!

Certifications

Management

Track

HR

Applicant

Tracking





#### DON'T BE CAUGHT OFF GUARD. RESERVE YOUR FREE SEAT TO UNDERSTANDING USERRA.

#### PROUDLY DISPLAY SUPPORT FOR YOUR MILITARY EMPLOYEES. Request a personalized statement of support today!

ESGR.MIL IDAHO ESGR Office: (208) 272–3346 Jessica.l.rash2.ctr@army.mil





FREEDOM FIDUCIARIES

Retirement Plan Consulting

FULL-SERVICE ERISA 3(38) FIDUCIARY FIDUCIARY TRAINING AND COMMITTEE PORTAL PARTICIPANT EDUCATION AND ENGAGEMENT

> CUSTOM PARTICIPANT PORTAL PLAN DOCUMENT VAULT

VENDOR MANAGEMENT SERVICE PROVIDER BENCHMARKING



(208) 900-4331 - shane@freedomfiduciaries.com - Boise, ID Advisory services are offered through Freedom Fiduciaries LLC, an Investment Advisor in the State of Idaho.





#### Saving for education is a parent's No. 1 financial concern.<sup>1</sup>



Help them save for it and get up to a \$500 tax credit per employee.

#### How 529 savings can work for your company:

- Offer IDeal 529 as a voluntary benefit through payroll direct deposit.
- Contribute or match as a company and earn up to a \$500 tax credit per employee.
- Award scholarships through IDeal 529.

#### Attract and retain top talent by adding IDeal 529 to your benefits package. Visit idsaves.org/employer to learn more.



1. https://news.gallup.com/poll/182537/parents-college-funding-worries-top-money-concern.aspx

For more information about the Idaho College Savings Program ("IDeal"), call 1.866.433.2533 or visit www.idsaves.org to obtain a Disclosure Statement. The Disclosure Statement discusses investment objectives, risks, charges, expenses, and other important information. Because investing in IDeal is an important decision for you and your family, you should read and consider the Disclosure Statement carefully before investing.

Before you invest, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in that state's qualified tuition program.

IDeal is administered by the Idaho College Savings Program Board (Board). Ascensus Broker Dealer Services, LLC ("ABD"), the program manager, and its affiliates, have overall responsibility for the day-to-day operations, including investment advisory and recordkeeping and administrative services. The Vanguard Group, Inc. (Vanguard) serves as Investment Manager for IDeal. Sallie Mae Bank serves as the Savings Portfolio Manager for IDeal. IDeal's Portfolios invest in either: (i) mutual funds and a separate account offered or managed by Vanguard, or (ii) an FDIC-insured annibus savings account held in trust by the Board at Sallie Mae Bank. Except for the Savings Portfolio, investments in IDeal are not insured by the FDIC. Units of the Portfolios are municipal securities and the value of the units will vary with market conditions.

Investment returns will vary depending upon the performance of the Portfolios you choose. Except to the extent of the FDIC insurance available for the Savings Portfolio, you could lose all or a portion of your money by investing in IDeal, depending on market conditions. Account Owners assume all investment risks as well as responsibility for any federal and state tax consequences.

Not FDIC-Insured (except for the Savings Portfolio). No Bank, State or Federal Guarantee. May Lose Value.



Invested in

As an independently owned company, TPG is proud to have served the employee benefits, insurance, and financial needs of businesses and individuals across Idaho and throughout the nation for more than four decades.

Let us be your first resource.

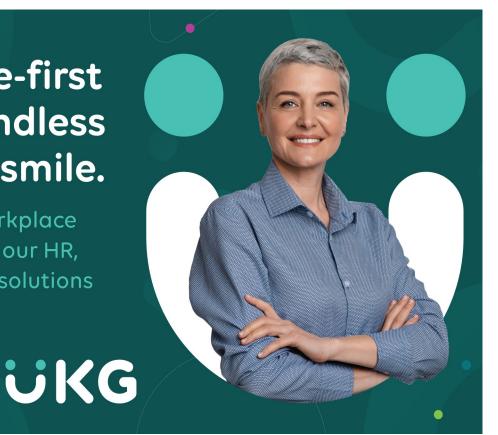
- Employee benefits
- Total absence management
- Organizational wellbeing
- Healthcare analytics
- Retirement plan consulting
- Executive benefits

thepartnersgroup.com (208) 593-4401 sstayner@tpgrp.com

Advisory services offered through TPG Financial Advisors, LLC, an SEC-Registered Investment Advisor and a wholly owned subsidiary of The Partners Group, LLC.

#### One people-first purpose. Endless reasons to smile.

Elevate your workplace experience with our HR, payroll, and time solutions



PARTNERS

See how at UKG.com



#### Passion. Dedication. Leadership.

With the right plan, the right partner and hard work, even the most unpredictable events can be overcome. For decades, USI has been providing the risk management and employee benefit solutions and services that companies count on to protect their businesses and employees. We'd like to do the same for you.

Brandon Akers Vice President Employee Benefits 208.790.0258 | www.usi.com brandon.akers@usi.com



STATE COUNCIL of SHRM



## **OPENING KEYNOTE SPEAKER**

#### Johnny C. Taylor, Jr., SHRM-SCP,

is President and Chief Executive Officer of SHRM. With nearly 325,000 members in 165 countries, SHRM impacts the lives of more than 235 million workers and families globally.

As a global leader on the future of employment, culture and leadership, Mr. Taylor is a sought-after voice on all matters affecting work, workers, and the workplace. Recently named one of the "Most Influential People Shaping Public Policy" in our nation's Capital by the Washingtonian Magazine, Mr. Taylor is frequently asked to testify before Congress on critical workforce issues and authors the weekly USA Today column, "Ask HR."



Mr. Taylor's career spans over 20 years as a lawyer, human resources executive and CEO in both the not-for-profit and for-profit space. He has held senior and chief executive roles at IAC/Interactive Corp, Viacom's Paramount Pictures, Blockbuster Entertainment Group, the McGuireWoods law firm, and Compass Group USA. Most recently, Mr. Taylor was President and Chief Executive Officer of the Thurgood Marshall College Fund.

He is the author of the national bestseller, *RESET: A Leader's Guide to Work in an Age of Upheaval*, which delivers a candid and forward-thinking vision for leaders to reimagine their company cultures in a time of global upheaval and presents data-driven strategies to make the necessary foundational reset of all things work. Immediately upon its release in September 2021, *RESET* was in the top three of the Wall Street Journal's list of best-selling hardcover business books. All author proceeds benefit the SHRM Foundation, which is committed to empowering HR as a social force for change.

Mr. Taylor sits on several corporate boards, including as Lead Independent Director of XPO Logistics (NYSE: XPO) and as an Independent Director of Guild Education and Flores & Associates. In addition, he dedicates himself to non-profit organizations, serving as Vice Chair of the Board of Trustees of the University of Miami and as a Trustee of the United Way Worldwide. Mr. Taylor was appointed chairman of the President's Advisory Board on Historically Black Colleges and Universities and as a member of the White House American Workforce Policy Advisory Board during the Trump Administration.

The Women Business Collaborative (WBC) named Mr. Taylor as one of its 2023 Trailblazers in Gender Equity and Diversity for his work to achieve equal position, pay and power for all women in business. In 2020, he received the Distinguished Executive of the Year Award from the Academy of Management, and he was named 2021 ALA Professional Society CEO of the Year by *CEO Update*.

He is a Fellow of the National Academy of Human Resources and is licensed to practice law in Florida, Illinois and Washington, D.C.

### CLOSING KEYNOTE SPEAKER & BREAKOUT SPEAKER



International Speaker and Violinist Diane Allen is a TEDx/TED Speaker, and Thought Leader who speaks on increasing the meaning, joy and fulfillment in one's work and life by accessing the flow state. Years before neuroscientists discovered the positive impact the flow state has on achieving peak performance, Diane had already experienced the power of flow in her own career as a violinist.

It was her unique approach to getting into flow, on demand, that landed her a spot on the TEDxNaperville stage as well as features on TED, ABC, CBS, NBC, FOX, Associated Press, Boston Herald, Authority Magazine, and Thrive Global. Today, Diane is known for her experiential Keynotes, Training and Coaching programs that go Beyond Engagement<sup>™</sup> featuring her three-step Flow Strategy<sup>™</sup> system which empowers people to get into their flow state, be in their genius, and love their job.



## BREAKOUT SPEAKERS



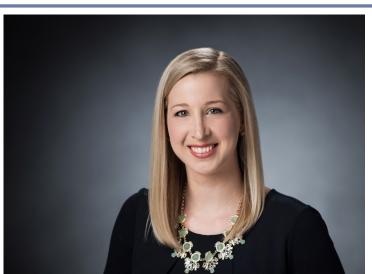
#### John Ashby

John Ashby is an experienced employment lawyer and is the chair of Hawley Troxell's Employment Law Practice Group. John represents employers in all areas of employment law, including wrongful discharge, discrimination, harassment and fair labor standard practice claims. He also advises employers on compliance with state and federal employment laws and conducts management training on a variety of employment law topics.

John believes that good training and a proactive approach can prevent most employment law claims. However, when employees do raise claims, John represents employers in court or in proceedings before the Idaho Human Rights Commission, the EEOC and the Department of Labor.

#### **Katharine Brereton**

Katie Brereton is a partner with Lake City Law Group and works with employers in both Idaho and Washington. In addition to handling complex litigation matters and administrative proceedings, she advises and provides strategic support to private and public sector employers on a range of workplace matters including performance management, discipline decisions, terminations and separations, discrimination, harassment, retaliation, disability accommodations, FMLA compliance, due process procedures, and the proactive management of potential risks.



Katie also assists clients with hiring, staff and management training, employee handbooks, investigations, employment and non-compete agreements, and severance packages and separation agreements.

## BREAKOUT SPEAKER

#### Kim Kamel

Kim Kamel is a labor and employment attorney. She provides day-to-day employment advice, drafts contracts and handbooks, and has also litigated cases. Kim represents clients in administrative and court litigation in Washington and Idaho. She has successfully defended business clients in Human Rights Commission complaints, unemployment and EEOC claims, and industrial insurance claims in federal and state courts in Washington and Idaho.

Kim has extensive experience related to wage and hour claims, discrimination claims, and labor disputes and negotiations. She also conducts investigations and provides training and compliance advice and advises management in labor negotiations.





#### **Shawn Miller**

I have been fortunate to serve as the Chief Human Resources Officer for the Washington School District, City of Boise, Boise State University, and a 1,000 person fast growth private company. Prior to these roles, I practiced employment, school, and labor law in three states. I have overseen all people operations from recruiting, traditional labor and employee relations, organizational development, payroll, benefits, and risk management.

My positions have given me the opportunity to do everything from helping build workplace culture to conducting workplace investigations in all of the settings where I have worked for the past twenty years. Through the years I have received training from talented subject matter experts, including Title IX investigator training from ATIXA and other sources.

When it is all said and done, my favorite titles though are husband, father, and, well, beekeeper.

## BREAKOUT SPEAKER



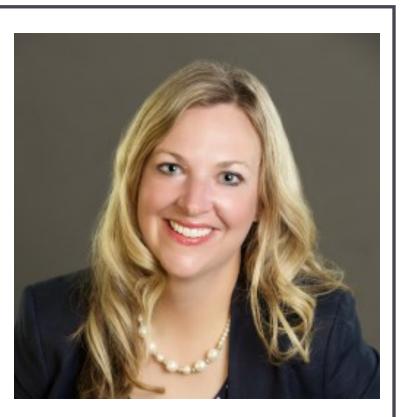
#### **Carsten Peterson**

Carsten Peterson has a broad civil litigation practice with a particular focus in defending employers in claims of employment discrimination, wrongful termination, and employment disputes. He also defends employers in administrative complaints filed with the Idaho Human Rights Commission, Equal Employment Opportunity Commission, and the U.S. Department of Housing and Urban Development (HUD) raising claims under the Fair Housing Act (FHA), Americans with Disabilities Act (ADA), Age Discrimination in Employment Act (ADEA), Title VII of the 1964 Civil Rights Act and state laws. His practice also includes advising employers on a variety of matters, including paid time off, workplace harassment and discrimination, employee handbooks, as well as employee termination and discipline.

#### **Kelcey Stewart**

I serve as President for BestDayHR, where I have the honor of helping organizations solve their toughest people problems while helping them find opportunities for fuelling their sparks and having their BestDays. Prior to BestDayHR, I was the Director of Human Resources for the City of Boise, where I led a department responsible for recruiting and hiring, payroll, risk management, security, employee relations and organizational development.

I hold a Master of Science degree in Organizational Performance and Workplace Learning and have two children, a mis-marked lab and was lucky enough to marry the boy who lived next door.

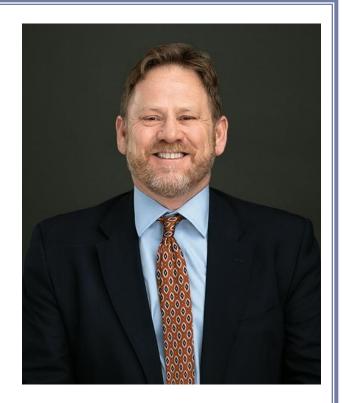


## BREAKOUT SPEAKER

#### **Bill Symmes**

Bill has over 29 years as a labor and employment lawyer representing management. Bill advises over regulatory compliance before the EEOC and the NLRB and before the state equivalents. Bill also represents these clients in litigation before both state and federal courts as well as in arbitrations. He also works with employers in connection with various types of union related matters.

Bill is licensed to practice in ID, WA, and OR. He leverages his experience to advise businesses and employers over various risk management strategies aimed at minimizing litigation exposure.



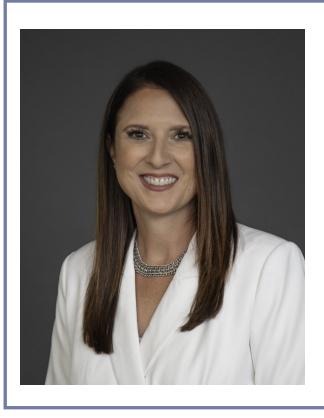


#### **Jonathan Wheatley**

Jonathan Wheatley is an associate in the firm's Transactional practice group and the Government Affairs/Lobbying practice group, where he represents clients with issues in healthcare, technology, and energy. Jonathan's expertise in intellectual property law, including internet law, data privacy, cryptocurrencies, and artificial intelligence, has made him an asset to the firm's Transactional group and Government Affairs/Lobbying practice group. He uses his knowledge of these complex and rapidly evolving areas of law to effectively represent clients before government agencies, legislators, and other stakeholders in addition to helping them navigate the business landscape to achieve their goals and protect their interests.

Jonathan recently has spent a great deal of his time educating and keeping his clients apprised of AI/Chat GPT and the impact in the workforce.

## LUNCH PANEL

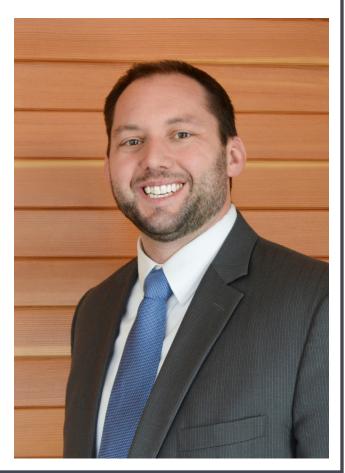


#### **Pam Howland - Moderator**

Pam Howland has been practicing law in Idaho since 2000 and founded Idaho Employment Lawyers ("IEL") in 2016. IEL focuses solely on helping Idaho employers with employment law compliance, defense, investigations and training. She works with Idaho leaders on a daily basis, helping them to maneuver through the minefield of employment law issues that businesses of all sizes regularly face.

#### **Benjamin Cramer**

Benjamin Cramer joined Idaho Employment Lawyers, PLLC in 2020 after a fifteen-year career in higher education. Ben's practical experience complying with and implementing Title IX, Title VI, ADA/504, and internal policies provides him with a unique understanding and perspective of the issues facing employers. Ben's practice focuses on helping employers maneuver through the inherent challenges of an expanding and changing workforce - including navigating the employment discrimination and harassment claims on a state and federal level, wage and hour issues, and performance management. Ben's previous legal experience includes work for a now-retired rural general practitioner based in eastern Oregon and internships with the Ada County Prosecuting Attorney's Office and the Oregon Court of Appeals. He is a member of the Employment & Labor law practice sections in Idaho and Oregon, the Richard C. Fields American Inn of Court, and the Oregon State Bar House of Delegates.



## LUNCH PANEL



#### Amy M. Mensik

Amy Mensik focuses her practice on labor and employment law, specifically discrimination, retaliation, disability accommodation as well as employment-related corporate compliance, such as compliance with paid sick leave and other leave laws. In addition, Amy is experienced in commercial litigation.

Previously, Amy worked in Seattle defending and representing various clients, insurers and industries in employment disputes. She is also a frequent presenter before businesses and HR professionals on employment law topics.

#### Jaye B Pierce, SPHR, SHRM-SCP

Jaye B. has over 30 years of experience in HR. She started her HR career with Boise Cascade and has worked for several other large organizations including Micron Technology, Micron Electronics, and the American Red Cross. She's currently the CHRO for SIF, Idaho Workers' Compensation. Prior to joining SIF, she spent 13 years as the HR Manager for a software consulting company with operations in the U.S. and Canada.

Jaye B. is a graduate of Boise State University where she received her bachelor's degree in business administration. Professionally, she has both the SHRM – SCP and SPHR certifications, and she has vowed to keep her credentials current so she never has to take either of the exams again! She currently serves on HRATV's Board as the Diversity Co-Chair.



## LUNCH PANEL

#### **Katie Riley**

In her 25 years practicing Labor and Employment law, Katie Riley has counseled, conducted investigations, and trained employers on all aspects of the employment relationship in both union and non-union environments. The bulk of Katie's experience was gained while practicing in Chicago; working in the public sector, at a firm, and in-house. She moved to Idaho four years ago to accept a role leading Labor and Employment law at Lamb Weston, a global french fry company located in Eagle, Idaho. Katie lives in Eagle with her four boys (two of which just left the nest for college) and two dogs.





#### John Rumel

John Rumel Is a Professor of Law at the University of Idaho College of Law's Boise campus. Professor Rumel teaches the Law of the Workplace (Employment Law, including the common law of employment, anti-discrimination law and wage and hour law, as well as Labor Law), litigation subjects (Civil Procedure, Evidence and Remedies), and Education Law. His scholarship primarily focuses on employment law issues in the public sector, including teacher rights in the K-12 education setting. Prior to his joining the Collège of Law Faculty full-time in 2011, Professor Rumel served for many years as the General Counsel for the Idaho Education Association, Idaho's teachers union.

In 2015, Professor Rumel received the Idaho Distinguished Lawyer Award from the Idaho State Bar, the highest honor given by the State Bar "to an attorney (or attorneys) each year who has distinguished the profession through exemplary conduct and many years of dedicated service to the profession and to Idaho citizens." He has also received the University of Idaho Alumni Award for Excellence three times.

## 2023 CONFERENCE COMMITTEE

Richard Steel , SHRM-SCP, SPHR - Conference Chair CHRO, Scentsy

> <u>Whitney Jane Amott</u> <u>HR Manager, SRA 831(b)</u>

Carol Anderson, SHRM-CP HR Manager, City of Burley

John Ashby Employment Attorney, Hawley Troxell

<u>Stephanie Cecil, SHRM-SCP</u> <u>HR Director, Frontier Credit Union</u>

Kerrin Daudt Sr Executive Assistant, Scentsy

Pat Duncan, SHRM-SCP HR Advisor, Calyx-Weaver & Associates

Kim Kaine Marketing/Business Development Manager, Hawley Troxell

> <u>Heidi Kilian</u> <u>VP, HR Business Partner, Banner Bank</u>

> Shayla Moss, CLMS SR HR Specialist, State Insurance Fund

> > Jill Murphy, SHRM-SCP Global Director of HR, ESG

## 2023 STATE COUNCIL BOARD OF DIRECTORS

Stephanie Cecil, SHRM-SCP - Director HR Director, Frontier Credit Union

Carol Anderson, SHRM-CP - Director Elect HR Manager, City of Burley

> Whitney Jane Amott - Secretary HR Manager, SRA 831(b)

Lynette Battson, SHRM-CP - Membership Director HR Director, Lookout Credit Union

> Pat Duncan, SHRM-SCP - Treasurer HR Advisor, Calyx-Weaver & Associates

Olubenga Gideon, SHRM-SCP, GPHR, PMP, PMI-PBA, CBAP Human Resources Generalist

Erin Gitau, PHR—SHRM Foundation Director Director of Human Resources, Caribou Medical Center

> Shayla Moss, CLMS - Marketing Director SR HR Specialist, State Insurance Fund

Stephanie Parker - Workforce Development Director President & Executive Recruiter, TalentSpark

Royce Picket, SHRM-CP - Certification Director HR Manager, BBSI

Kaitlyn Pogue - Legislative Affairs Director Human Resources Manager, Northwest Building Systems

<u>Richard Steel</u>, <u>SHRM-SCP</u>, <u>SPHR</u> - <u>Past Director</u> <u>CHRO</u>, <u>Scentsy</u>

## IRAHO SHRM CHAPTERS

#### Human Resources Association of the Treasure Valley (HRATV) hratv.org





#### HRATV PRESIDENT

Lacey Henning Director of People First In Time Tec

#### **Snake River Chapter of SHRM**

snakeriver.shrm.org

#### SNAKE RIVER SHRM PRESIDENT

Sandy Taylor Human Resources Manager Bridon-USA



#### Southeast Idaho Chapter of SHRM shrmi.org





#### SE IDAHO SHRM PRESIDENT

Jason Cannon, SHRM-CP HR Director The Healing Sanctuary



5 hours



We want to thank all of our speakers and presenters for taking the time to speak at our event. Your insights and perspectives are truly valuable, and it is a pleasure to have you with us. Your contributions to our event are invaluable, and we could not have asked for more engaging and informative speakers. Again, thank you for your time and sharing your expertise with us.

Thank you Sponsors and Exhibitors for your continued support! We would not be successful without you!